

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	23581	-1.57		
GIFT NIFTY	26021	-0.01		
NIKKEI 225	52035	1.38		
HANGSENG	26078	-0.75		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.83	0.54		
JPY/INR	58.12	-0.05		
GBP/INR	117.16	0.20		
EUR/INR	103.30	0.26		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	25889	-0.63		
SENSEX	84464	-0.63		
NIFTY BANK	58057	-0.56		

MCX				
Commodity	Prev. Close	% Chg		
GOLD	121273	-0.19		
SILVER	148231	-0.41		
ZINC	298	0.15		
CRUDE OIL	5375	0.06		
NATURAL GAS	359.20	3.04		
ALUMINIUM	273.15	0.07		
COPPER	1010	-0.12		
LEAD	182.95	-0.14		

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.67	0.00	
INFY	16.64	-1.42	
DR REDDY	13.45	0.30	
HDFCBANK	36.88	-0.30	
ICICIBANK	30.73	-0.93	

## STOCK TO WATCH

LTIMindtree The global technology consulting and digital solutions provider has launched BlueVerse with OGI (Organizational General Intelligence), a next-generation agentic IT Service Management (ITSM) platform engineered to autonomously manage the operational challenges faced by modern enterprises. Bharat Electronics The company has secured additional orders worth Rs 732 crore since October 22. Major orders received include software-defined radios (SDRs), tank sub-systems, communication equipment, missile components, financial management software, cybersecurity solutions, upgrades, spares, and services.

## TOP NEWS

L&T Q2 results: Net profit rises 16% to Rs 3,926 crore, order inflow jumps 45%.

Q2 results impact: HPCL rises 1% as net profit surges over six-fold, United Breweries falls 4% as PAT declines 64%.

Q2 results impact: BHEL, PB Fintech rise up to 7% on strong earnings growth, Ixigo hits 20% lower circuit.

Dr Reddy's Labs falls 6% after firm gets non-compliance notice for semaglutide in Canada.

Vodafone Idea shares fall 12% on SC's written order on AGR dues; other telecom stocks also face pressure.

Swiggy shares muted ahead of Q2FY26 results, analysts see narrower sequential net loss.

Canara Bank shares jump 4% to near 15-year high after lender's Q2 net profit rises 19%, asset quality improves.

Hyundai Motor India Q2 results: Net profit rises 14% to Rs 1,572 crore; shares up 2%.

Samena Special Situations Mauritius offloads 0.79% stake in Dynamatic Technologies .